

**West Rusk County Consolidated Independent School District  
Debt Transparency - Total Outstanding Principal & Interest**

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Sch Bldg & Ref Bds Ser 99	\$ 25,711,247	\$ 665,624	\$ 989,376	\$ 1,655,000	02/15/2019	Aaa/A1	NR	I&S Tax Rate & State Funds	\$24.74	\$61.52
U/L Tax Ref Bds Ser 2006	9,544,986	439,986	1,030,014	1,470,000	02/15/2019	Aaa/A1	NR	I&S Tax Rate & State Funds	\$16.35	\$54.64
U/L Tax Ref Bds Ser 2009	4,385,000	4,280,000	636,265	4,915,265	02/15/2024	Aaa/A1	NR	I&S Tax Rate & State Funds	\$159.09	\$182.70
U/L Tax Ref Bds Ser 2012	9,275,000	9,095,000	3,072,975	12,167,975	02/15/2029	NR	AAA/AA-	I&S Tax Rate & State Funds	\$338.07	\$452.29
U/L Tax Ref Bds Ser 2013	25,025,000	21,880,000	4,711,463	26,591,463	02/15/2029	NR	AAA/AA-	I&S Tax Rate & State Funds	\$813.29	\$988.42
U/L Tax Sch Bldg Bds Ser 2013	67,020,000	67,020,000	65,209,888	132,229,888	02/15/2043	Aaa/A1	AAA/AA-	I&S Tax Rate & State Funds	\$2,491.17	\$4,915.06
U/L Tax Sch Bldg Bds Ser 2014	8,985,000	8,985,000	7,353,788	16,338,788	02/15/2043	NR	AAA/AA-	I&S Tax Rate & State Funds	\$333.98	\$607.32
U/L Tax Sch Bldg Bds Ser 2015	9,400,000	8,040,000	2,390,166	10,430,166	02/15/2043	NR	AAA/AA-	I&S Tax Rate & State Funds	\$298.85	\$387.70
U/L Tax Ref Bds Ser 2015	7,450,000	7,450,000	1,616,525	9,066,525	02/15/2024	NR	AAA/AA-	I&S Tax Rate & State Funds	\$276.92	\$337.01
Mtc Tax Notes Ser 2016	9,255,000	9,255,000	3,179,115	12,434,115	02/15/2036	NR	AA-	M&O Tax Rate & State Funds	\$344.01	\$462.18
		\$ 137,110,610	\$ 90,188,573	\$ 227,299,183					\$5,096.48	\$8,448.84

\* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 137,110,610	\$ 90,188,573	\$ 227,299,183
Authorized But Unissued Debt	\$ -	\$ -	\$ -
2018 Population	26,903		
Total GO Debt per Capita	\$ 5,096.48		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 5,096.48		
Total GO Principal & Interest per Capita	\$ 8,448.84		

**West Rusk County Consolidated Independent School District  
Debt Transparency - Spent & Unspent Proceeds**

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
1999BLDG&REF	Refunding. Constructing, renovating, acquiring, and equipping school facilities	\$ 144,660	\$ 144,660	\$ 26,332,584	\$ 26,332,584	\$ -
2006REF	Refunding	9,934,096	9,934,096			-
2009REF	Refunding	4,456,692	4,456,692			-
2012REF	Refunding	9,932,833	9,932,833			-
2013REF	Refunding	27,212,175	27,212,175			-
2013BLDG	Constructing, renovating, acquiring, and equipping school facilities			67,500,000	67,032,309	467,691
2014BLDG	Constructing, renovating, acquiring, and equipping school facilities			9,500,000	9,500,000	-
2015BLDG	Constructing, renovating, acquiring, and equipping school facilities			9,500,000	9,500,000	-
2015REF	Refunding	8,497,015	8,497,015			-
2016MTN	Capital improvements, facility renovations, personal property/equipment			9,500,000	6,195,996	3,304,004